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July 28, 2010

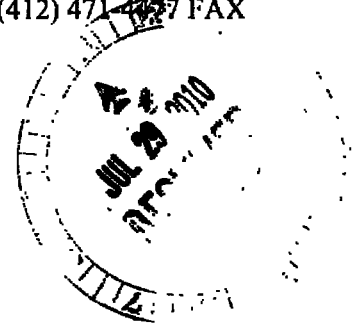
Ms. Cynthia T. Brown, Chief of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, SW  
Washington, DC 20423-0001

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Office of Proceedings

JUL 29 2010

Part of  
Public Record

227543  
Of Counsel to:  
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2310 Grant Building  
Pittsburgh, PA 15219  
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Re: STB Finance Docket No. 35343; Susquehanna Union Railroad Company –  
Acquisition for Control Exemption - North Shore Railroad Co., et al

Dear Ms. Brown:


The purpose of this letter is to advise the Board that SEDA-COG Joint Rail Authority (“JRA”) and Susquehanna Union Railroad Company (“SURC”) and the six Class III railroads presently owned and controlled by Richard D. Robey have been successful in resolving the relevant issues raised in the above captioned proceeding in a manner satisfactory to all concerned. Accordingly, SURC and the six Class III railroads proposed to be acquired by SURC hereby withdraw their request that the Board preempt certain provisions of the December 14, 2006 Operating Agreement with JRA. We also are advised that JRA will notify the Board through its counsel by separate letter that it consents to the proposed acquisition of control exemption sought by SURC in the above captioned proceeding.

As a result of the amicable resolution of these matters by the parties, SURC respectfully requests that the Board grant this acquisition of control exemption pursuant to the provisions of 49 C.F.R. §1180.2(d)(3).

Thank you for your attention to this matter. If you have any further questions in connection with this matter, please contact the undersigned.

Very truly yours,

RICHARD R. WILSON, P.C.

  
Richard R. Wilson, Esq.  
Attorney for Susquehanna Union Railroad Co.

RRW/bab

xc: Susquehanna Union Railroad Co.  
Keith O'Brien, Esq.  
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